

Medical Visit Checklists

Come prepared to your doctor visit—every time!

Always remember what to ask your doctor!

The Health Advocate Medical Visit Checklist Builder™ is a free, online tool that helps you prepare for your visits in advance, by creating your very own customized checklists to take with you.

- Answer these key questions to prepare for your appointment.
- **During Your Appointment**Your customized checklist will guide your conversation with your doctor.
- After Your Appointment

 Before you leave, confirm your doctor's instructions and your follow-up steps.



Get started today! Create Your Checklist

- Log in to: HealthAdvocate.com/members
- Click on Medical Checklists

Need help? Have questions?

- Call us anytime for personalized help using the Checklist Builder tool, completing a checklist or getting your questions answered.
- We can also help find providers, make appointments and get your medical records transferred.

Just Call: 866.799.2728



HealthAdvocate Medical Visit Checklist Builder

Answers to your questions

Q. What is the Medical Visit Checklist Builder?

The Medical Visit Checklist Builder is an online tool that creates a list of sample questions to ask your doctor, based on the kind of appointment you have.

Q. Why should I use the Checklist Builder?

The Checklist Builder tool can help you get the best possible outcomes, by ensuring that you have a clear understanding of your treatment plan and important next steps.

Q. What checklists are available?

- Routine checkup
- New problem/issue
- Follow-up visit
- Diagnostic test/procedure
- Dental checkup
- Preparing for surgery
- Preparing for a hospital stay
- Second opinion
- Discuss Alzheimer's disease

Q. How does the checklist builder work?

- Register and log in at HealthAdvocate.com/ members
- Click on the Medical Checklists button
- Answer a few, simple questions about your upcoming visit
- Click "submit"

Q. Can I print my checklist out?

Yes. You can print your checklist, save it, or even email it to a family member/friend.

Q. Who is eligible to use the tool?

You, your spouse, dependents, parents and parents-in law can use the Medical Visit Checklist Builder anytime, as often as you like.

Q. What if I need help?

Our team of Personal Health Advocates are available 24/7 to help you understand the Checklist Builder tool. They can also help find doctors, make appointments, and much more.



HealthAdvocate.com/members

More Questions?

Call: 866.799.2728

Health Advocate is not affiliated with any insurance or third party provider. Health Advocate complies with all government privacy standards. Health Advocate does not replace health insurance coverage, provide medical care or recommend treatment.

